

Prospective applicants should read the Offer Supplement before completing this form. A copy of the Offer Supplement can be obtained from any of the Authorized Selling Agents listed and can be downloaded from the Bank's website.

Offer for subscription of Samia Infrastructure Bond notes for a minimum amount of TZS 500,000

OFFER OPENS: 29th November 2024
OFFER CLOSES: 17th January 2025

Please refer to "Terms and Conditions of the Offer" in the Offer Supplement as well as the instructions for completion of the Application Form, as set out below, before completing the same. Terms used herein shall be deemed to be as defined in the Offer Supplement dated 29 November 2024.

The Board of Directors of CRDB Bank PLC (the "Directors") shall reject any application, in whole or in part, if instructions as set out in the Offer Supplement and this Application Form are not complied with.

APPLICANT'S DECLARATION

By signing the Application Form overleaf, I/We the applicant (s) therein state that:

- the under mentioned application amount, or any lesser amount that may, in your sole discretion, be allotted to me/ us subject to the terms and conditions of the CRDB Programme.
- I/We authorise CRDB to enter my/ our name in the register of members of Noteholders and to credit my CDS account with the Notes allocated to me/us and remit any refunds due to me/us via Electronic Funds Transfer or Cheque in accordance with the terms and conditions contained in the Offer Supplement.
- I/We authorise the Registrar to send my/ our Mortgage Request Form directly to the DSE and the financing bank where I/We have borrowed money to apply for these Notes.
- In consideration of your agreeing to accept this Application Form, I/we agree that this application shall be irrevocable and shall constitute a contract which shall become binding to me/us upon dispatch by post or hand delivery.

GENERAL INSTRUCTIONS ON COMPLETION OF THE APPLICATION FORM

1. Please complete the Application Form in capital letters using black/blue ink. Ensure each letter is written clearly within each of the boxes provided. Incorrectly completed Application Forms will be rejected.
2. When completing this Application Form please bear in mind that Notes may not be applied for in the name(s) of a trust that has not been incorporated or a deceased's estate.
3. Trustees of unincorporated trusts, individual partners or executors may apply for Notes in their own name(s). Registered or incorporated trusts may apply in the registered or incorporated name. Limited liability partnerships may apply in their registered names.
4. Any alteration to the Application Form (other than deletion of alternatives) must be authenticated by the full signature of the Applicant(s) or Authorised Selling Agent.
5. The Authorised Selling Agent must sign against the company's official stamp.
6. Banker's cheque payments must be made payable in favour of SAMIA BOND COLLECTION ACCOUNT - 01DI012727000
7. "(Application Form serial number xxxx)" and crossed "Account Payee Only".
8. Your Application Form must be received in its entirety, duly signed and accompanied with the necessary evidence of payment or banker's cheque, cash or Letter of Undertaking.
9. The completed Application Form may be mailed or hand delivered to the Authorised Selling Agents and must be received by the placing Agent not later than 5:00pm on Friday 17th January 2025.
10. If your Application Form is received by Placing Agent after 5:00pm on Friday 17th January 2025 it will be declined and the form together with the accompanying payment or evidence of payment will be returned as per the terms and conditions of the Offer.
11. Applications can only be made through Authorised Selling Agents, the Lead Transaction Adviser, the Receiving Bank and the Registrar as listed in the Offer Supplement.
12. The allocation process has been outlined in the Offer Supplement and the Pricing Supplement. No person can make any promises contrary to the allocation criteria.

FOMU YA MAOMBI APPLICATION FORM

TAFADHALI ANDIKA KWA HERUFI KUBWA UKITUMIA KALAMU NYEUSI/BULUU
PLEASE COMPLETE IN CAPITAL/BLOCK LETTER USING BLACK/BLUE INK

A. NAMBA YA AKAUNTI YA CDS CDS ACCOUNT NUMBER

B. TAARIFA ZA MAOMBI NA MALIPO / APPLICATION & PAYMENT DETAILS

Kiwango Kilichoombwa (TZS) kwa tarakimu
Amount applied TZS in numbers

Kiwango Kilichoombwa (TZS) kwa maneno
Amount applied TZS in words

Malipo yamefanyika kwa njia ya - Tafadhali weka alama ya vema (v) panapohusika
Payment has been made through - Please tick where applicable

Wakala Kielektroniki Barua ya Ahadi Hundi ya Benki
Agent EFT/RTGS/MNO Letter Of Undertaking Banker's Cheque

Namba ya Kumbukumbu
Ref number

Jina la Benki (kwa ajili ya EFT/TISS/Malipo ya Hundi)
Bank Name

Jina la Tawi
Branch Name

C. IKIWA MANUNUZI YANALIPWA KWA MKOPO (SIO LAZIMA) / WHERE PURCHASE IS FINANCED (OPTIONAL)

Weka alama ya vema (v) kama yamelipiwa
kwa mkopo / Tick if financed

Namba ya fomu ya mkopo
Pledge form Serial Number

Benki inayotoa mkopo
Financing Bank

Jina la Tawi
Branch Name

D. TAARIFA ZA MWOMBAJI / APPLICANT DETAILS

Hali ya Maombi: (Weka alama ya vema panapohusika) / Application Status: (Tick your status as applicable below)

Aina ya maombi: Mwekezaji Binafsi Mteja wa CRDB Sio mteja wa CRDB Tanzanian QIIs.
Applicant Type: Retail Investor CRDB Customer Non CRDB Customer QII E.A.
Mwekezaji Ushirika Mteja wa CRDB Sio mteja wa CRDB
Corporate Investor CRDB Customer Non CRDB Customer

Makazi: Mtanzania Sio Mtanzania Nchi ya Uraia
Residence: Tanzanian Non Tanzanian Country of Citizenship

Weka alama ya vema panapohusika / Tick your status as applicable below

Mtoto Binafsi Ya pamoja Kikundi Kampuni
Minor Individual Joint Group Company

(i) Mwombaji wa Kwanza (Majina kama ilivyo kwenye Vitambulisho)
First Applicant's Details: (Names as per National ID/Passport)

Jina la Kwanza Jina la Kati Jina la Ukoo (Jina la Mwisho)
First Name Middle Name Surname (Last Name)

Utambulisho / Identification

Pasipoti
Passport
Mahali ilipotolewa
Place of issue
Ukomo wa matumizi
Expiry Date (DD-MM-YYYY)
Kadi ya Mpiga kura
Voters ID

Leseni ya Udereva
Driving License
Kitambulisho cha Taifa
National ID
Kitambulisho cha Kazi
Employment ID

S.L.P P.O. Box	Anwani ya Mtaa Postal Code	Anwani ya Mtaa Street Address
<input type="text"/>	<input type="text"/>	<input type="text"/>
Jiji/Mji City/Town	Nchi Country	
<input type="text"/>	<input type="text"/>	
Namba ya Simu (ya mezani) Mfumo wa Kimataifa Telephone Number (Landline) International Format	Namba ya Simu ya Mkononi Mfumo wa Kimataifa (Lazima) Mobile Number (International Format)	
<input type="text"/>	<input type="text"/>	
Anwani ya Barua pepe (Binafsi) Email Address (Personal)		
<input type="text"/>		

(ii) Mwombaji wa Pili (Majina kama ilivyo kwenye Vitambulisho)
Second Applicant's Details: (Names as per National ID/Passport)

Jina la Kwanza First Name	Jina la Kati Middle Name	Jina la Ukoo(Jina la Mwisho) Surname (Last Name)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Utambulisho / Identification

Pasipoti Passport	<input type="text"/>	Leseni ya Udereva Driving License	<input type="text"/>
Mahali ilipotolewa Place of issue	<input type="text"/>	Kitambulisho cha Taifa National ID	<input type="text"/>
Ukomo wa matumizi Expiry Date (DD-MM-YYYY)	<input type="text"/>	Kitambulisho cha Kazi Employment ID	<input type="text"/>
Kadi ya Mpiga kura Voters ID	<input type="text"/>		

S.L.P P.O. Box	Anwani ya Mtaa Postal Code	Anwani ya Mtaa Street Address
<input type="text"/>	<input type="text"/>	<input type="text"/>
Jiji/Mji City/Town	Nchi Country	
<input type="text"/>	<input type="text"/>	
Namba ya Simu (ya mezani) Mfumo wa Kimataifa Telephone Number (Landline) International Format	Namba ya Simu ya Mkononi Mfumo wa Kimataifa (Lazima) Mobile Number (International Format)	
<input type="text"/>	<input type="text"/>	
Anwani ya Barua pepe (Binafsi) Email Address (Personal)		
<input type="text"/>		

(iv) Jina la kampuni / QII (Kama ilivyo katika Hati ya Usajili/ Ilivyosajiliwa) Nakala ya Hati lazima iambatishwe
Company name / QII / Corporate (As per Certificate of Registration/Incorporation) A certified copy of the certificate must be attached

Namba ya Usajili/ Kama ilivyosajiliwa Registration / Corporation	Nchi Ilikosajiliwa Country of Registration
<input type="text"/>	<input type="text"/>

Weka alama ya vema (v) kama maombi yamesamehewa kulipa kodi (withholding tax) na ambatanisha nakala ya hati ya msamaha.
Tick here if applicant is exempt from withholding tax and attached a copy of exemption certificate

Kwa Waombaji Waliopendekezwa tu (Weka alama ya vema (v) panapohusika hapo chini)
For Nominee Applicants Only (Tick the status as applicable below)

Uraia wa Mnufaika wa Hati fungani Citizenship of Beneficial Bonholder	<input type="checkbox"/> Mtanzania Tanzanian	<input type="checkbox"/> Nchi nyingine za Afrika Mashariki Other East Africans	<input type="checkbox"/> Nchi Nyingine za Kimataifa International
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Namba ya Akaunti ya Mwombaji Aliyependekezwa Nominee Account Name

Namba ya Kumbukumbu ya Mwombaji Aliyependekezwa (Lazima) Nominee Reference Number (Mandatory)

E. TAARIFA ZA BENKI KWA MALIPO YA KUPONI NA MAREJESHO BANK DETAILS FOR FUTURE DISTRIBUTIONS & REFUNDS

Jina la Benki Name of Bank

Swift Kodi Swift Code

Jina la Akaunti Name of Account

Namba ya akaunti Account Number

Jina la Tawi Name of Branch

Nchi Country

F. TAARIFA ZA MRITHI NEXT OF KIN DETAILS

Jina Name

Tarehe ya Kuzaliwa
Date of Birth

Anuani
Address

Namba ya Simu
Telephone Number

Mahusiano
Relationship

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G. SAHIHI: (LAZIMA KWA WAOMBAJI WOTE) SIGNATURES: (COMPULSORY FOR ALL APPLICANTS)

Sahihi ya 1
Signature 1

Sahihi ya 2
Signature 2

Mhuri wa moto / Mhuri
Company Seal / Stamp

Tarehe (SS/MM/MMMM) mf. 27/07/2012
Date (DD/MM/YYYY) e.g. 05/05/2022

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H. WAKALA WA MAUZO / MATAWI YA CRDB TU KWA MATUMIZI YA OFISI SELLING AGENTS ONLY FOR OFFICIAL USE ONLY

Namba ya Wakala/Namba ya Tawi la CRDB
Agent code/Sort Code

Jina la Wakala wa Mauzo/Mwakilishi wa Huduma kwa Wateja wa CRDB
Selling agent's name

Mhuri wa Wakala wa Mauzo Aliyehidhinishwa/ Mwakilishi wa Huduma kwa Wateja wa CRDB
Authorised Selling Agents Stamp



I. RISITI YA MWEKEZAJI INVESTOR'S RECEIPT

Kiasi kilicholipwa (TShs) Amount Paid	Namba ya akaunti ya CDS (Isianze na sifuri) CDS Number	Namba ya Akaunti Account Number
Jina la Wakala wa Mauzo/ Selling Agent's Name/Tellers Name	Mhuri na sahihi ya Wakala wa Mauzo/ Tawi la CRDB Stamp	Tarehe Date

DETAILED INSTRUCTIONS ON COMPLETION OF THE APPLICATION FORM: (Please also read general instructions front page)

- A. An Applicant must have a CDS Account to apply. If you do not have a CDS account, please apply to open a CDS account by completing the CDS account opening form and attaching it to this application form.
- B. The minimum amount you can invest is [TZS 500,000] and thereafter in multiples of [TZS10, 000]. Enter the number of Notes and the amount you wish to invest in boxes provided. Remember to abide by the minimum investment amount and the incremental amount as well.
- If your Authorised Selling Agent is making payment on your behalf, please tick the box for payment through agent. You need NOT fill in the remaining details under section "B".
 - If you would like to make your payment directly to the Issuer, CRDB as your Authorised Selling Agent will place a tick in the appropriate mode of payment box labelled Bankers Cheque, EFT/ RTGS and Letter of Undertaking.
 - The name of the bank, branch and cheque number or EFT/ RTGS reference number/ Application Form serial number must be provided.
- C. If your investment or purchase of the Samia Infrastructure Bond is being financed by a bank, please complete the part on financing by ticking the box and entering the Mortgage Request form serial number financing bank's name and branch name. The Mortgage Request form and refund payment due, will be sent directly to the DSE and financing bank respectively.
- D. APPLICANT DETAILS
- i. You are required to tick 3 boxes under the heading "Applicant Status"
 - Applicant Type: Tick the appropriate box that describes the type of applicant.
 - Residency Status: If you are a legal full time RESIDENT of East Africa, irrespective of your citizenship, tick the Box labelled "East African Resident", otherwise, tick the Non Resident box
 - Citizenship: Tick the box that defines your citizenship.
 - ii. If you are applying for Notes as an individual (i.e. you are not a Corporate Investor), please fill out the details listed under the words "Primary Applicant's Details". Wherever possible, please ensure you enter your national identification number (or other identification number), Passport Number and country of issue.
 - iii. If you wish to include your spouse, relative or friend as a joint applicant on this form, please fill his / her details in the appropriate spaces under the heading "Joint Applicants Details", Please note:
 - ONLY ONE joint applicant is allowed
 - The joint applicant CANNOT be a Corporate Investor.
 - Please ensure the CDS account is similarly joint

Wherever possible, please ensure you enter the joint applicant's identification number, failing which, please enter his (her) Passport Number and country of issue. At least ONE is mandatory.
 - iv. If you are applying as a Company, Institutional Investor or Nominee applicant, please fill out all details required in this section. Details for this section may be obtained from the Entity's Certificate of Incorporation/Registration. Please attach a photocopy of the certificate of Registration /Incorporation and your license if you are an institutional investor. Nominee applications from bona fide registered nominee corporates will be accepted provided there is a unique account name/number provided for each application. For the avoidance of doubt, Nominee Accounts must be held for the benefit of a 3rd party eligible for applying for Notes in their own right. Any QII or Applicant with a withholding-tax exemption MUST ATTACH A COPY OF THE CERTIFICATE OF EXEMPTION.
 - v. ALL APPLICANTS MUST COMPLETE SECTION. ONLY ONE ADDRESS MAY BE ENTERED.
- Please enter your FULL MAILING ADDRESS, including, where applicable, P.O. Box, Postal Code and the City/Town and Country. A Street Address is optional but encouraged provided a valid mailing address is included. This address will be used for correspondence relevant to your noteholding, and it is vital that details herein are correct and accurate, please also provide us with your mobile number, landline telephone contact (if any) and e-mail address.
- E. RECEIPT OF REFUNDS
- 1) All residents will be refunded by EFT or TISS for the bond Notes not allotted or in the event of an oversubscription. Please fill out your bank information in the boxes provided. Please note that the bank details must be confirmed by either attaching a blank cheque that is clearly marked cancelled or provide a letter or bank mandate form from the bank confirming the bank details.
 - 2) Any refunds paid back to EAC Nationals outside Tanzania (with the exception of QII's that submit Letters of Undertaking) and Foreign Applicants will be by swift transfer in Tanzania Shillings, at the cost of the respective Applicant.
- F. ALL APPLICANTS MUST COMPLETE THIS SECTION.
Please read the instructions below carefully:
- Primary Applicants must sign in the box labelled "Signature 1" and Joint Applicants if any, must sign in the box labelled "Signature 2"
 - Corporate Investors Applications must be signed by two authorised signatories/officials or one Director and an authorised signatory/official. Where the applicant is a Company registered under the Company's Act the company seal/stamp must be affixed in the space provided.
 - Applications signed by thumbprint must have the thumbprint witnessed. The witness must sign next to the thumbprint and write down his/her full names and identification documents number.